Weekly Dashboard **Week ending:**

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| **KEY PERFORMANCE INDICATORS** |
| **FINANCIAL PERFORMANCE** |
| **TEAM** | **NUMBERS** | **UNITS OF PRODUCTION / PRE - BLOCKS** | **CASE ACCEPTANCE**  | **OTHER** |  |
|  | Total | Days worked | Per day | Planned | Filled | % | Outstanding Debts |  |
| **Dr. 1** | $ |  | $ |  |  |  | Patients Lost |  |
| **Dr. 2** | $ |  | $ |  |  |  | Emergencies booked for an exam |  |
| **Dr. 3** | $ |  | $ |  |  |  |  |  |
|  **NEW PATIENTS** |  |
|  **Total new patients:** | **Sources** | Referral: | Web: | Advert: | Signage: | Other: |  |  |
|  **CRITICAL DRIVERS** |
| **Marketing and Full Books** | Goal versus Actual | **Operations** |  |  |  |
| Asking for referrals | Goal: | Actual: | High Energy Huddle |  Goal: |  | Actual: |  |
| Multiply the bookings | Goal: | Actual: | Admin time correctly used  | Goal: |  | Actual: |  |
| Build value for next visit | Goal: | Actual: | Meaningful Team Meetings | Goal: |  | Actual: |  |
| Next visit pre - appointment | Goal:  | Actual: |  |   |  |  |  |
|  Recalls sent | Goal: | Actual: | **Case Acceptance** |  |  |  |
|  Incomplete Treatment | Goal: | Actual: | Present 3 units per day | Dr 1: Y/N | Dr. 2: Y/N | Dr 3: Y/N |
|  Reactivation | Goal: | Actual: | Separate treatment consults for the week | Dr.1: | Dr.2: | Dr.3: |